

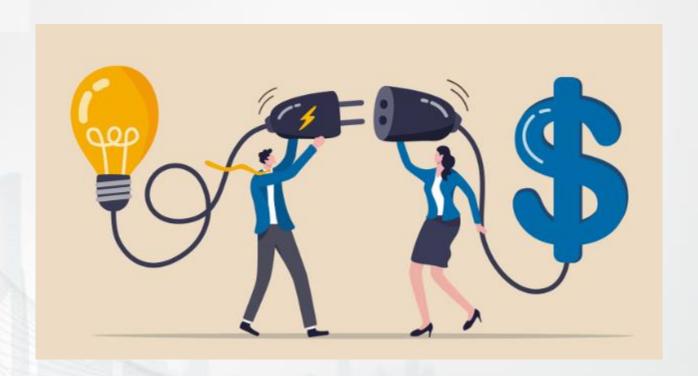
The Great Adventure with VentureNet

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Venture Capital (VC)

- VC is a type of financing for startups and small businesses that are believed to have long-term growth potential.
- Long story short, VC is the lifeline for cash-strapped startups today and startups will become the lifeline for our future.



Venture Capital (VC)

Apple **Intel** Google Amazon **Facebook**

State-driven Push for VC Acceleration

- The Korean Government is actively fostering startups and small businesses in order to secure new growth engines and boost job creation.
 - By driving legal reforms*
 - * Act on Venture Investment Promotion enacted in Feb. 11, 2020 Act on Special Measures for the Promotion of Venture Businesses enacted in Dec. 29, 2020
 - By injecting much-needed liquidity for venture investments*
 - * Serving as an anchor LP for major VC funds



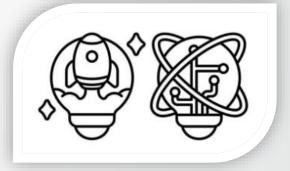
Channeling Investments via VC Fund

• VC funds are the primary vehicle that channels cash investments from venture capitalists to startups and small businesses



(Investors)





Startups

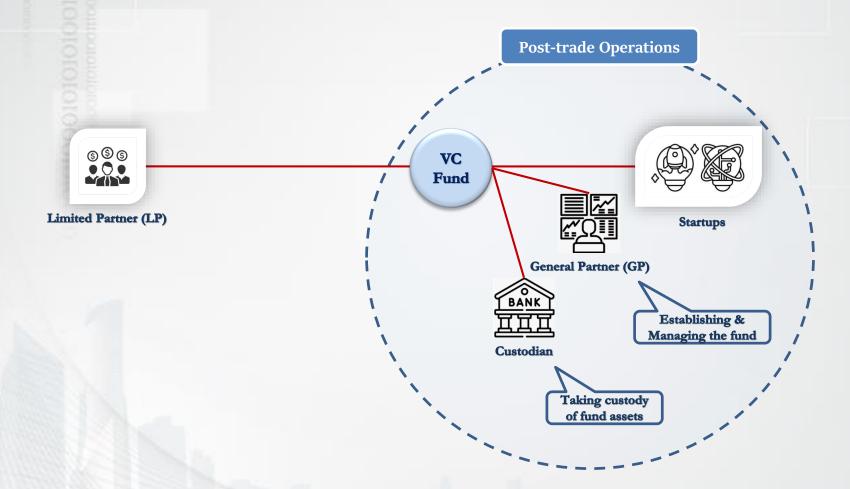
Channeling Investments via VC Fund

• The post-trade world of VC funds is complex with various parties involved.



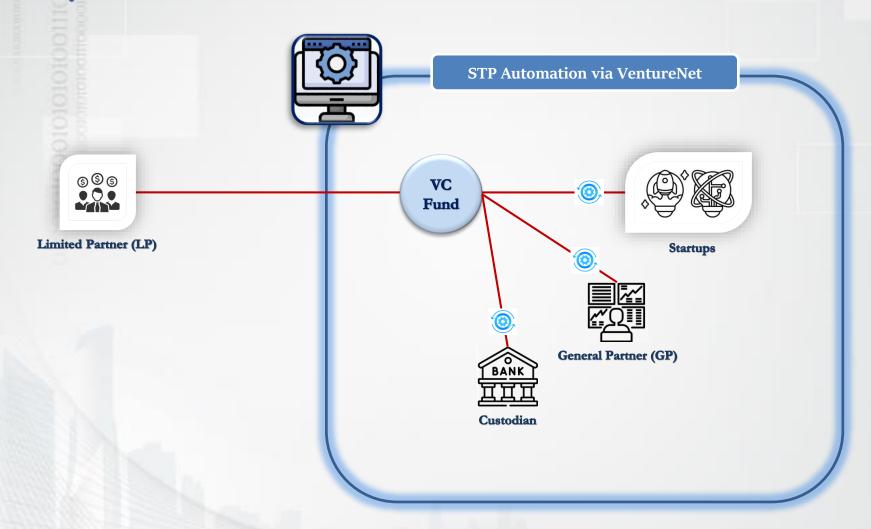
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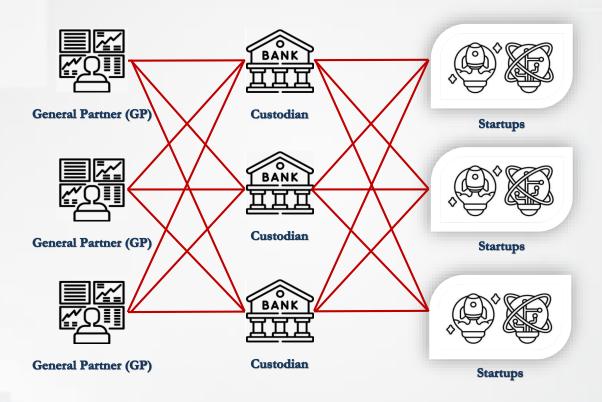
Rationale for Platform Launch

Why do we need VentureNet?



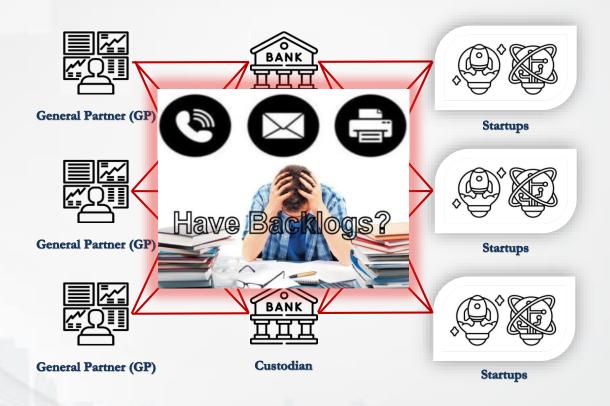
Industry Problems before VentureNet

Too many parties to contact!



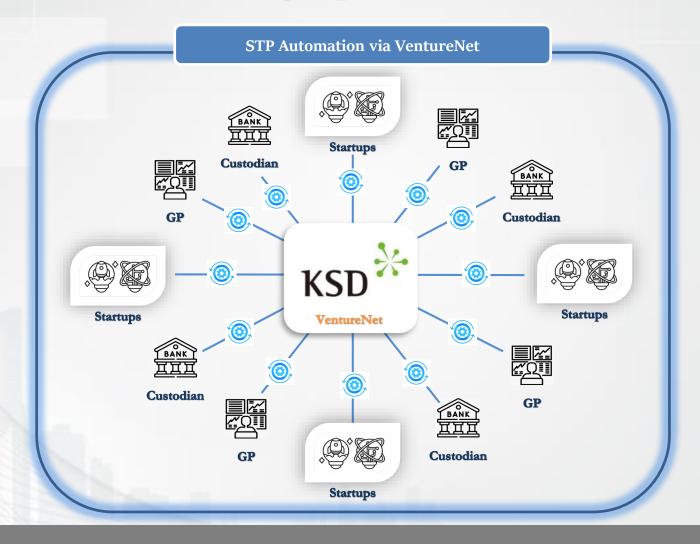
Industry Problems before VentureNet

- Too many parties to contact!
- Too much paperwork and manual processing



Industry Benefits from VentureNet

• Centrally automated with digital processing (e.g. delivery of INX, reconciliation, standardized digital proofs, etc.)



Thank You