

# Drive digitization through investor portal

Francis Loh
September 2022

**Singapore Exchange** 

Commodities | Equity Derivatives | Fixed Income | FX | Indices | Securities

## Drive digitisation through investor portal

## Secure personal data for account opening & update

- Retrieve personal data from government portal
- Investors' consent to update records through API





## Access online account with QR code authentication

- Link authentication with scan QR code feature
- Verification through government portal





## Rights subscription with banks' payment feature

- Partner banks with instant payment & apply
  - Notification & funds are transacted via banks







### **CDP Goes Digital**

**Launch of CDP Goes Digital** 

With our new and upcoming e-services, there's more that you can do online. Here's what you need to know, and

Go digital with CDP for greater convenience

do, to benefit from these changes. Learn more at sgx.com/cdp-goes-digital

Help yourself to the services you need at investors.sgx.com

Enjoy direct foreign currency conversion to always receive SGD in your bank account

Upcoming: From mid-June 2020

Upcoming: From September 2020

(2) Apply via phone 6535 7511, select cell option 5

Stay informed by updating your contact details now!

Apply for DCS now!

May 2020

### Launch of Seniors Go Digital September 2020

Go digital with CDP for greater convenience

With our new and upcoming e-services, there's more that you can do online. Here's what you need to know, and do, to benefit from these changes.

Message from SIAS

SGX =



"Much as the pandemic has generated uncertainty in the markets, it has also created opportunities, in such volatile situations, companies that are open to change and quick to adapt could be better positioned to seize the opportunities. Likewise, digital transformation has continued to change our investment journey, from expanding trading opportunities to reducing carbon footprint. Besides enjoying the benefits on online services, do remember that retail investors hold considerable power in reducing the acrobn footprint on our environment simply by taking the first step to move away from paper usage. I strongly encourage you to exercise your power and adopt e-statements from now on."

David Gerald Founder, President & CEO, SIAS

#### Launch of Singpass login March 2021

Now Live: Singpass

Online access for all Singaporeans/PRs/Singapore Work Pass Holders

All Singaporeans, Permanent Residents and Singapore Work Pass Holders with active individual and joint CDP securities accounts can access their CDP securities portfolios, account statements' and notifications using Singpass. Log in now at investors.sec.com.

You may refer to the <u>User Guide</u> and <u>Video Guide</u> for more information on how to access CDP Portfolio and download e-statements.

Singapore Work Pass Holders (with CDP accounts opened before 29 March 2021): Before you log in using Singpass, please register your FIN using Myinfo with CDP here or submit the completed Uodate Account Particulars form to CDP.

To register for Singpass, please visit https://www.singpass.gov.sg/singpass/register/instructions



What's next in our CDP Goes Digital Agenda?

### Launch of Paperless February 2022

Now Live: Stop paper statements and notifications

All account holders can access their account statements (up to 24 months) and CDP notifications (up to 60 days) via their portfolio (CDP Internet) on SGX Investor Portal or via SGX Mobile app at no charge.



<u>User Guide</u> and <u>Video Guide</u> to access CDP account statements and notifications online.



You're always at the right age to begin your digital journey!

Find out more

#### Launch of Post-Login E-CA September 2021

Now Live: Enhanced security for your Corporate Actions election instructions

Save time and submit your election instructions securely via SGX Investor Portal

Individual and Joint-Albranate account holders must log into investor Portal at investors.spx.com using Singasas (Singaporeans/PRX/Singapore Work Pass Holders) or CDP Internet User ID (Foreigners) before submitting your election instructions. These instructions may be for Scrip Dividend Election, Dividend Currency Election and Talseover Acceptance events.

You will be updated on the holdings eligible for election upon log in, as well as receive email notification on the status upon submission.

In addition, account holders with standing instruction to receive full dividend value in shares for all events (Permanent Election) of a participating security under Scrip Dividend Scheme will be able to terminate it online via Investor Portal.

For more information, please refer to <u>User Guide</u> and <u>FAQ</u> here.







