

# Indonesia Market Updates



***Asia Pacific Central Securities Depository Group - ACG***  
*Busan, November 2022*

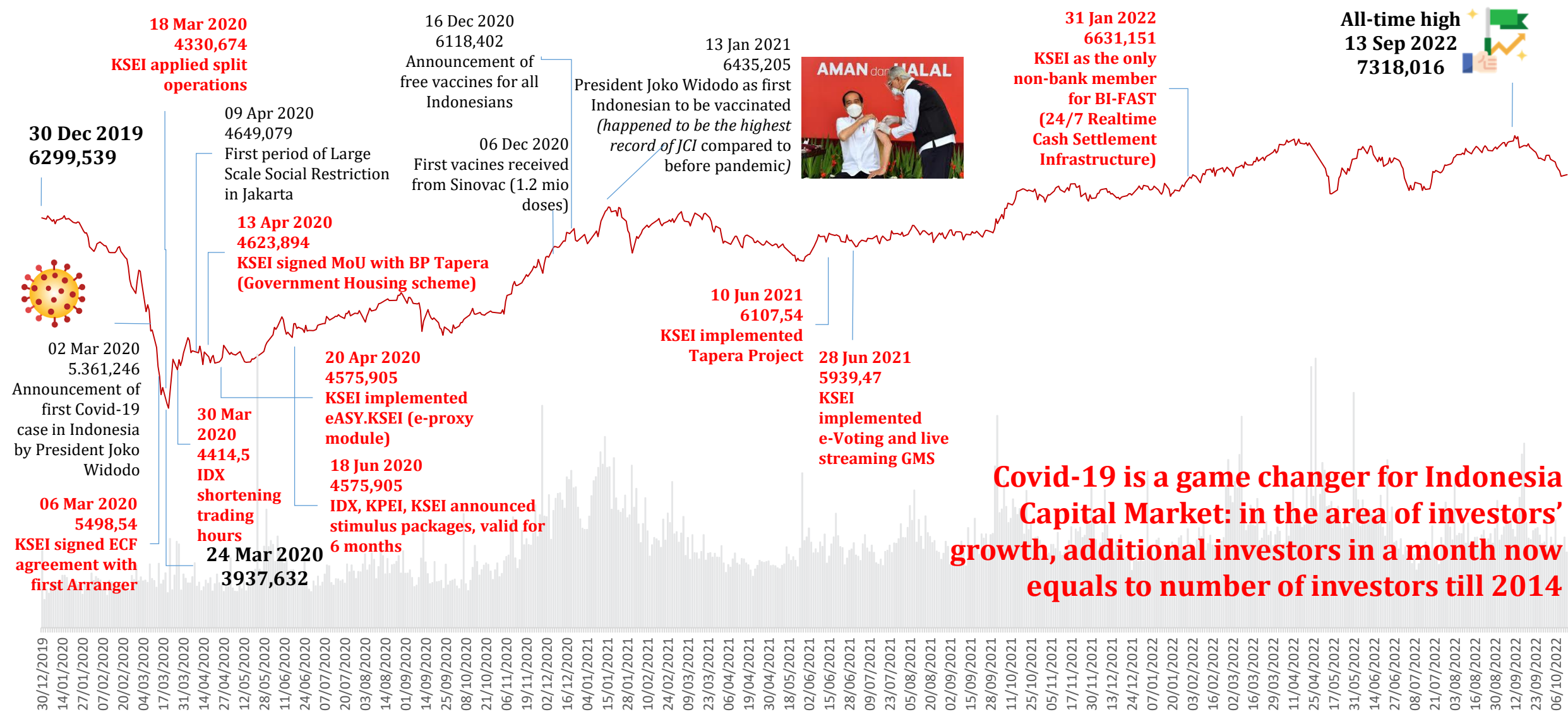
*By:*  
***Alec Syafruddin***  
*Director, PT Kustodian Sentral Efek Indonesia*



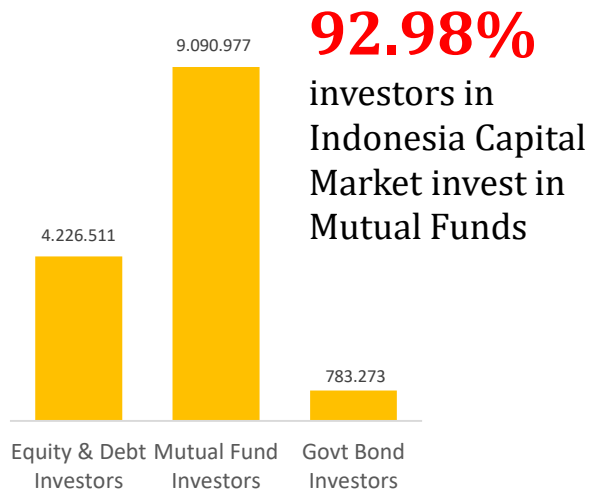
# Market Updates



# Recover Faster, Rise stronger..

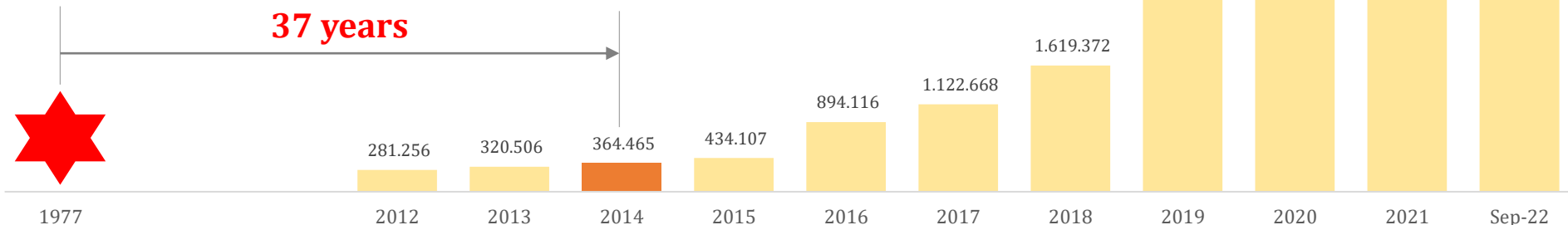


**78.02%**  
mutual fund  
investors own  
Investor Fund Unit  
Accounts (IFUA) in  
Fintech Selling  
Agents

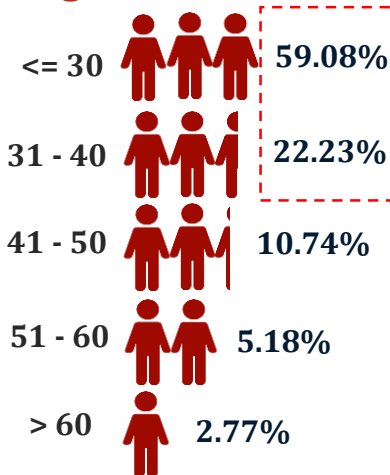


Domestic individual	9,722,908	99.45%
Domestic institution	21,935	0.22%
Foreign Individual	16,653	0.17%
Foreign Institution	15,538	0.16%

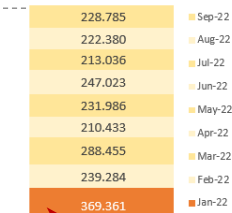
**Reactivation of  
Indonesia  
Capital Market**



**Age**



**81.31%**  
domestic individual  
investors are <=40  
years



**Additional  
369,361  
investors in a  
single month**

**34.7x**  
investors within  
10 years  
(2012-2022)

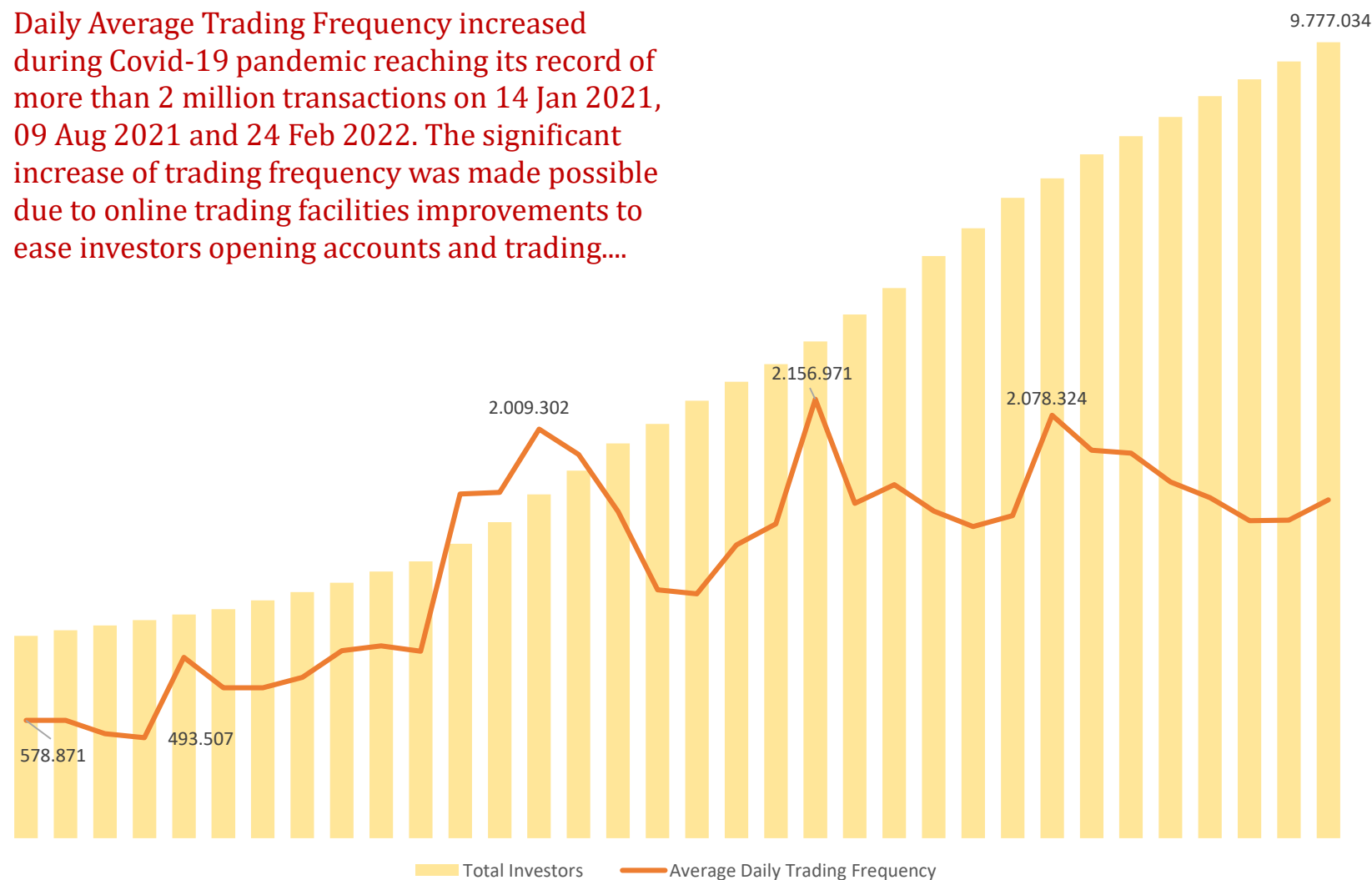
**SID S-Multivest  
4.028.113  
Total SID  
13.552.706**

## Exchange Trading Frequency:

Month	Min Daily Trading Frequency	Max Daily Trading Frequency	Average Daily Trading Frequency	Total Investors
Dec-19	391.246	578.871	480.730	2.484.354
Jan-20	391.246	578.871	480.730	2.554.191
Feb-20	355.589	513.111	454.025	2.613.274
Mar-20	361.124	493.507	418.897	2.679.039
Apr-20	244.073	888.196	504.551	2.747.334
May-20	422.200	738.682	548.652	2.814.142
Jun-20	506.537	739.453	383.536	2.920.373
Jul-20	556.885	790.231	672.167	3.022.366
Aug-20	619.402	922.097	768.698	3.136.969
Sep-20	532.413	945.222	653.065	3.276.881
Oct-20	546.084	918.415	685.714	3.398.974
Nov-20	668.472	1.690.583	988.770	3.615.019
Dec-20	1.038.269	1.699.457	1.369.333	3.880.753
Jan-21	1.210.657	2.009.302	1.583.714	4.223.280
Feb-21	986.699	1.884.555	1.401.973	4.515.103
Mar-21	1.040.813	1.604.677	1.233.968	4.848.954
Apr-21	822.369	1.220.771	984.526	5.088.093
May-21	953.734	1.200.243	1.043.426	5.372.094
Jun-21	1.040.473	1.440.453	1.202.771	5.605.632
Jul-21	1.032.043	1.544.644	1.280.197	5.822.870
Aug-21	1.268.656	2.156.971	1.542.421	6.100.525
Sep-21	1.261.809	1.645.618	1.419.276	6.431.444
Oct-21	1.203.312	1.737.444	1.451.492	6.758.335
Nov-21	1.146.683	1.607.004	1.330.247	7.151.318
Dec-21	1.106.559	1.531.255	1.300.426	7.489.337
Jan-22	1.212.207	1.584.716	1.340.380	7.864.002
Feb-22	1.305.516	2.078.324	1.569.852	8.103.795
Mar-22	1.211.269	1.906.770	1.444.160	8.397.538
Apr-22	1.290.560	1.892.335	1.511.542	8.620.911
May-22	1.382.795	1.749.498	1.484.694	8.859.468
Jun-22	1.096.563	1.672.321	1.373.755	9.112.677
Jul-22	911.861	1.559.606	1.149.080	9.318.746
Aug-22	1.176.737	1.562.738	1.329.216	9.540.027
Sep-22	1.216.288	1.661.737	1.420.518	9.777.034

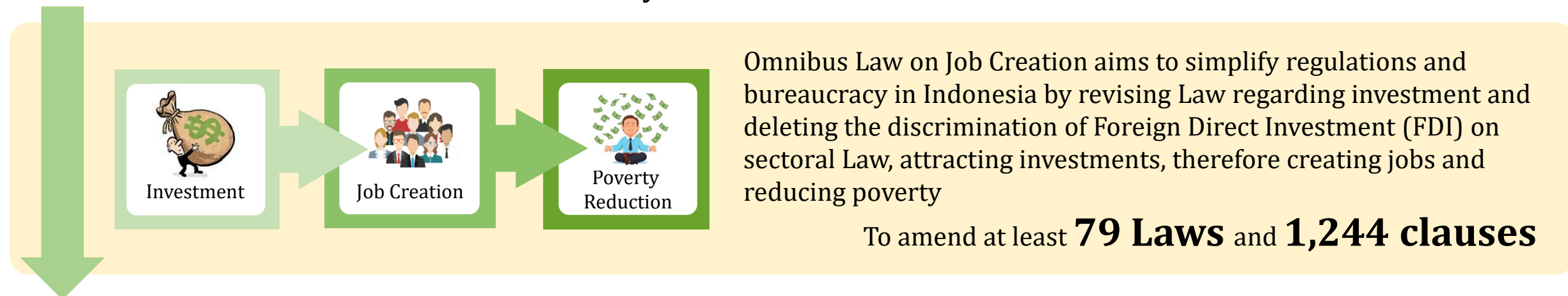
## The Rise of Domestic Investors:

Daily Average Trading Frequency increased during Covid-19 pandemic reaching its record of more than 2 million transactions on 14 Jan 2021, 09 Aug 2021 and 24 Feb 2022. The significant increase of trading frequency was made possible due to online trading facilities improvements to ease investors opening accounts and trading....



## Omnibus Law no. 11/2020 regarding Job Creation

Positive Reforms in Indonesia in the last 40 years in investment & trades sectors



INA is an institution that is sui generis in nature and authority in managing the investments of the Central Government as stipulated under the Law on Job Creation

### Mandates

- Asset optimization through Corporate Actions
- **Attract investments** by co-investing with both overseas and local partners, to invest in **economically viable strategic sectors** of the Indonesian economy, **supporting sustainable development and boosting economic growth**
- Play active roles in improving Indonesia investment climate

### Highlights of Unique Features

- INA has full authority in investment decision makings
- Changes in capital/equity is regulated through Government Regulation
- INA has the flexibility and ability to adopt international investing best practices
- INA has preferential rights in terms of asset transfers/transactions with SOEs
- Bankruptcy protection

## Omnibus Law no. 11/2020 regarding Job Creation and its implementation regulations

Positive Reforms in Indonesia in the last 40 years in investment & trades sectors

Types of Income	Parties	Tax Rate
Dividend	Foreign	20% or treaty rate <b>(no change)</b>
	Domestic Institution	0% <b>(from majority 15%)</b>
	Domestic Individual	0% - with the reinvestment requirements <b>(from 10%)</b>
Bonds - Coupon	Foreign	10% or treaty rate <b>(from 20% or treaty rate)</b>
	Domestic	10% <b>(from majority 15%)</b>
Bonds – Capital Gain	Foreign	10% or treaty rate <b>(from 20% or treaty rate)</b>
	Domestic	10% <b>(from majority 15%)</b>





**KSEI Initiatives**



**Unregistered User**  
Website visitor, without  
login, access only to  
general menu



**Registered User**  
Website visitor with  
login, not yet classified  
as investor



**Investor**  
Website visitor with  
login and registered as  
investor



**Login & Registration**



**Homepage**



**My Portfolio**



**Information Centre**



**Education Centre**



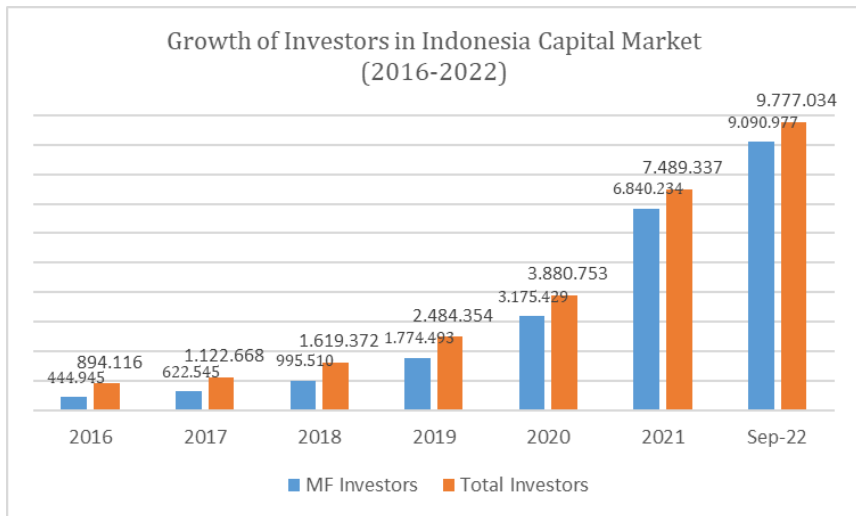
**eASY.KSEI**



**T  
R  
A  
N  
S  
P  
A  
R  
E  
N  
C  
Y**

**I  
N  
V  
E  
S  
T  
O  
R  
  
P  
R  
O  
T  
E  
C  
T  
I  
O  
N**

KSEI implemented Mutual Funds' *e-statements* to provide more cost efficient and effective solutions

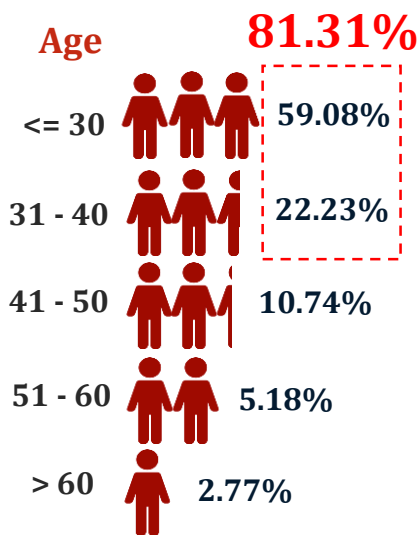


**92.98%** investors in Indonesia Capital Market invest in Mutual Funds

The number of mutual Funds' investors increased by 2,250,743 YTD Sept22 with the highest additional investors happened in Januari 2022 (369,361 investors) due to contribution of Fintech Selling Agents

Period	Number of Subscription transactions	Number of Redemption Transactions	Total Number of unit transactions	Average
2020	9.747.498	3.116.747	12.864.245	1.072.020
2021	20.114.476	7.639.312	27.753.788	2.312.816
Jan-22	2.357.749	910.146	3.267.895	2.829.441
Feb-22	1.721.556	634.819	2.356.375	
Mar-22	2.487.917	789.759	3.277.676	
Apr-22	2.164.286	789.759	2.954.045	
May-22	2.188.008	683.420	2.871.428	
Jun-22	2.106.842	776.012	2.882.854	
Jul-22	1.775.640	663.731	2.439.371	
Aug-22	1.989.158	760.957	2.750.115	
Sep-22	1.955.343	709.866	2.665.209	

Average monthly unit transactions in 2021 increased by 115,7% than in 2020 and further increase by 22.3% in 2022



Konfirmasi Transaksi  
Transaction Confirmation

Tanggal: 8 Mei 2022  
User: John Doe  
Nama Transaksi: John Doe  
Rekening Nama: 12345678901234567890  
NIK: 12345678901234567890

Tanggal	Rekening Investasi	Tipe Transaksi	Biaya Transaksi	Nilai Transaksi	Nilai/OP per Unit	Unit	Saldo Awal	Saldo Akhir
Date	Investor Fund Unit Account	Transaction Type	Transaction Fee	Transaction Amount	NAV/OP per Unit	Unit	Opening Balance	Closing Balance
(dd-mm-yyyy)			(Rp)	(Rp)	(Rp)	(Unit)	(Rp)	(Rp)
REKSA DANA GABUNG TERAPILAN								
Manajer Investasi / Fund Manager: PT Bank Kustodian								
Agen Perantara / Selling Agent: PT Reksa Dana Kustodian								
Bank Kustodian: PT Bank Kustodian								
08-05-2022	12345678901234567890	Subscription	1.000.000	1.000.000	1.000.000	1.000.000	0.000.000	1.000.000
08-05-2022	12345678901234567890	Redemption	1.000.000	1.000.000	1.000.000	1.000.000	1.000.000	0.000.000
REKSA DANA ANAKITA SAHAB CERIA								
Manajer Investasi / Fund Manager: PT Bank Kustodian								
Agen Perantara / Selling Agent: PT Reksa Dana Kustodian								
Bank Kustodian: PT Bank Kustodian								
08-05-2022	12345678901234567890	Subscription	0.00	500.000.00	1.000.000	500.000	1.000.000	500.000
Revised: 08-05-2022 10:00:00								

Untuk Perhatian:  
Dikirimkan:  
Laporan ini diterbitkan dan disampaikan kepada Anda melalui aplikasi AKSes.KSEI berdasarkan informasi dari data dan Bank Kustodian Reksa Dana. Apabila terdapat perbedaan antara data yang ditampilkan dalam laporan ini dengan data dalam catatan yang dimiliki Bank Kustodian, maka data yang dipaparkan akan selalu adalah data dalam catatan yang dimiliki Bank Kustodian Reksa Dana sesuai dengan ketentuan peraturan perundang-undangan yang berlaku.  
Informasi tentang investasi dan Reksa Dana yang belum tersedia yang antara lain Laporan ini dibagikan berdasarkan informasi data historis transaksi pembelian, penjualan, pengalihan, pengalihan kembali termasuk penyelesaian unit yang terdapat pada setiap rekening Pemegang Unit Penyertaan setiap mingguan Reksa Dana dan administrasi oleh Bank Kustodian Reksa Dana yang menerbitkan Laporan ini.

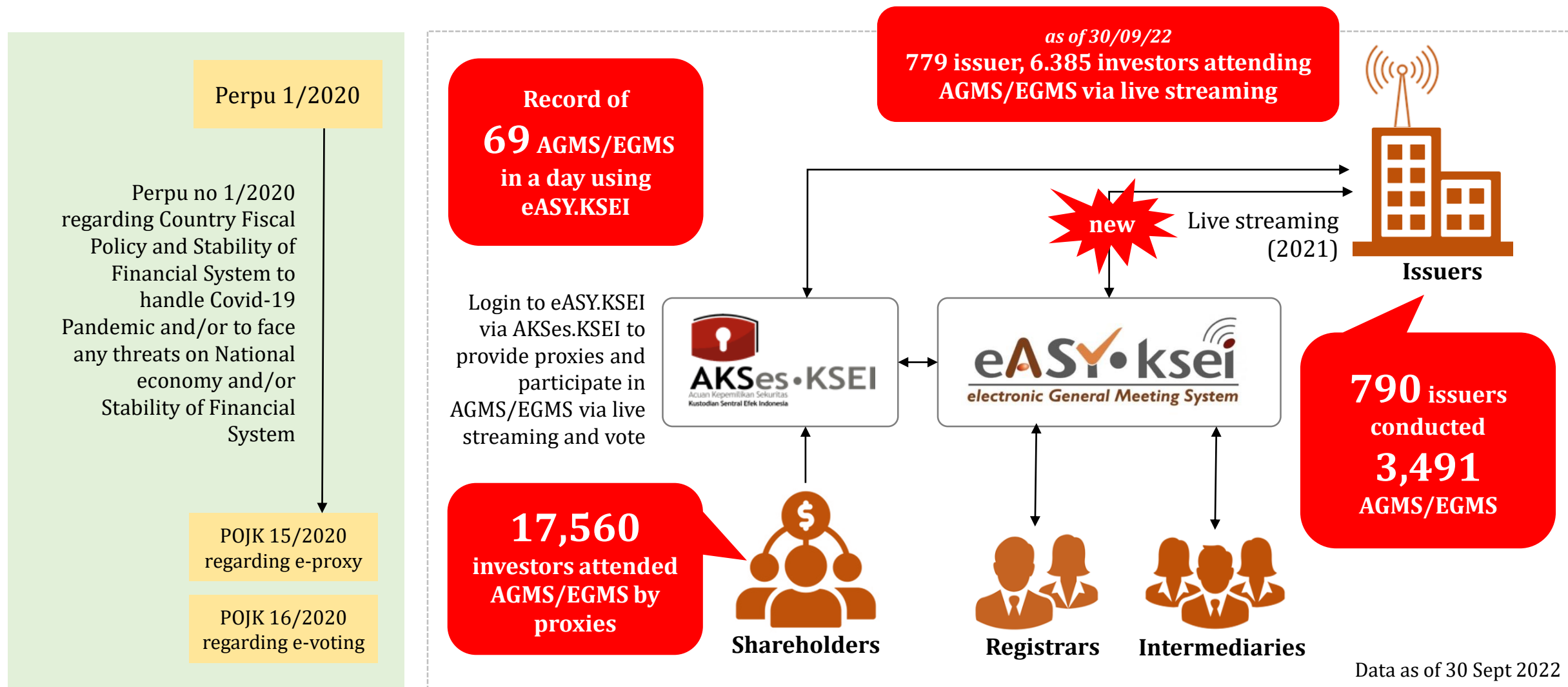
Printed on: 08-07-2022 13:05:26 Page 1 of 2

Mutual Funds' e-statement via AKSes.KSEI provides **consolidated monthly statement**, covering multi Investment Managers and multi Custodian Banks.

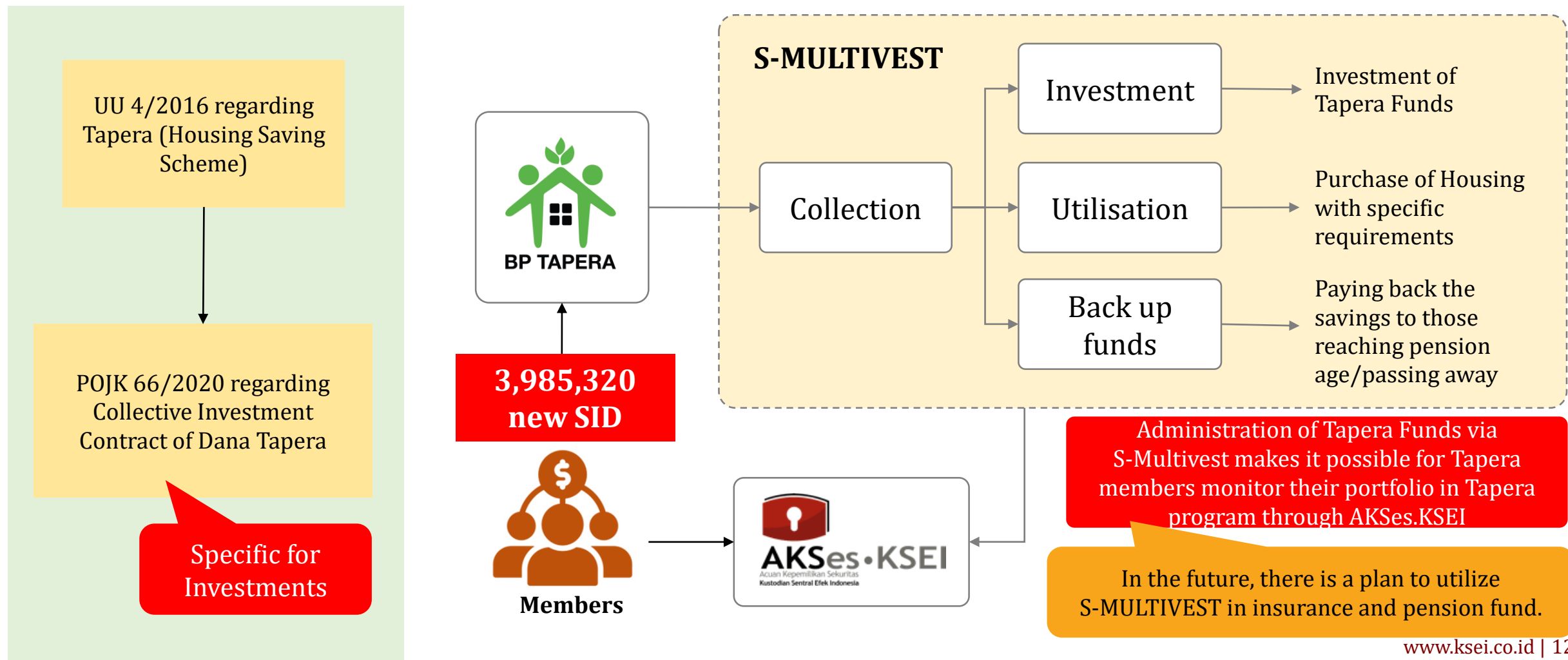


# eASY.KSEI – Electronic GMS platform

KSEI implemented eASY.KSEI to conduct electronic GMS due to Large Scale of Social Restriction (PSBB) because of Covid-19 Pandemic



KSEI implemented S-Multinvest to administer Tapera Fund which initially facilitates 4.2 million Tapera members to invest in Indonesia Capital Market. The same system can be used for Insurance industry....

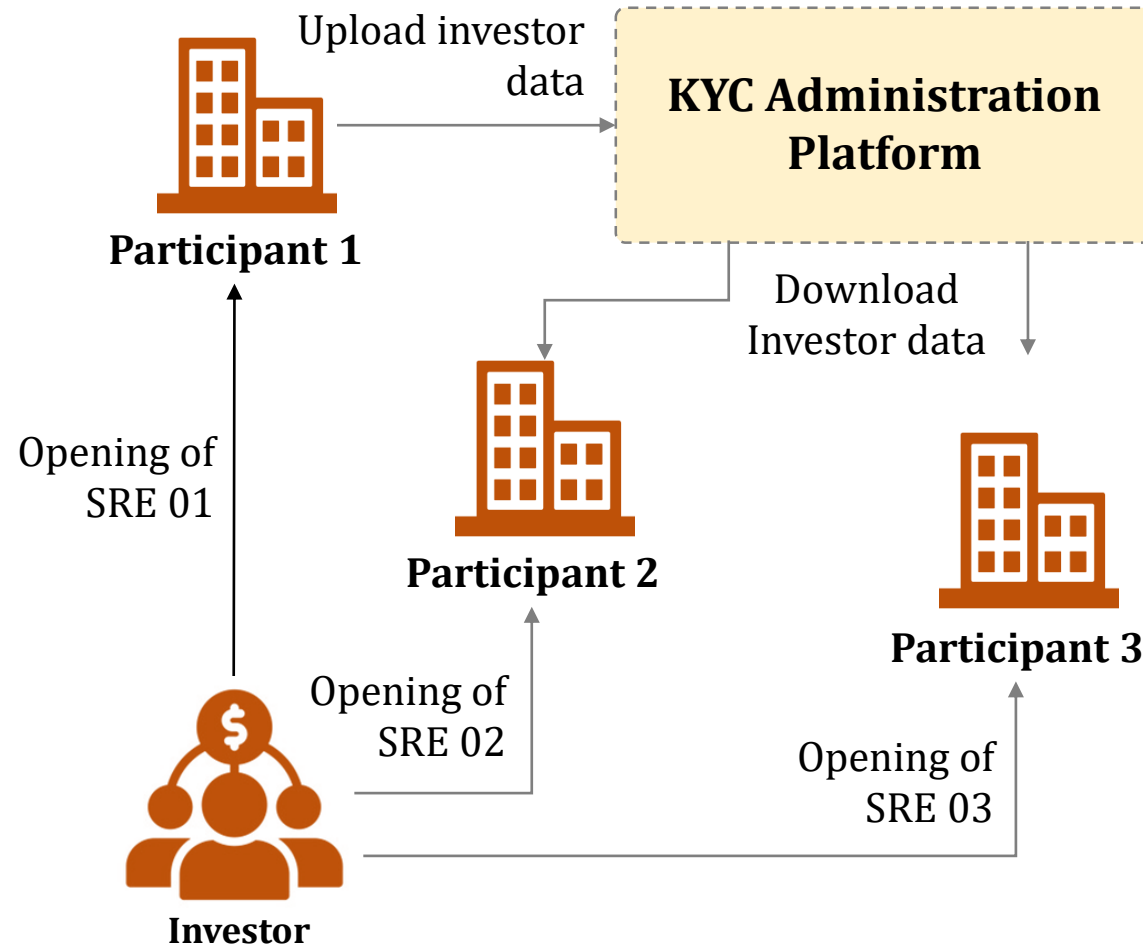




KSEI is in the process of establishing KYC Administration with the purpose of more efficient KYC processes and opening of securities account/Investor Fund Unit Account (IFUA)

## Legal Basis:

OJK regulation no. 23/POJK.01/ 2019 regarding amendment of OJK regulation no. 12/POJK.01/2017 regarding implementation of AML and Avoidance of Terrorist Financing within Financial Services Sector



The concept of KYC Administration is “data sharing” amongst KSEI Participants therefore investors are not required to send data/documents many times.

In the case of data updating, it can be done through one of the participants and updates will be informed to relevant participants where the investors opening securities Accounts.



Indonesia Central  
Securities Depository

*Membangun Kemajuan*



PT Kustodian Sentral Efek Indonesia  
Gedung Bursa Efek Indonesia Tower 1 Lt.5  
Jl. Jend Sudirman Kav. 52-53, Jakarta 12190  
Call Center: (62-21) 515 2855  
Toll Free: 0800 186 5734  
Email: [psp@ksei.co.id](mailto:psp@ksei.co.id)

 [www.ksei.co.id](http://www.ksei.co.id)

 @ksei.official

 KSEI

 @OfficialKSEI

 Kustodian Sentral Efek Indonesia

 Kustodian Sentral Efek Indonesia