

Photo by Yusdian Ali, BEI, 2019



Indonesian Capital Market & IDX Strategic Initiatives 2019

Asia-Pacific Central Securities Depository Group 2019



www.idx.co.id



Indonesia Stock Exchange



@indonesiastockexchange



@IDX_BEI



Indonesia Stock Exchange

IDX Achievements in 2018

Trading activities



8.5T All-time high
Average daily
turnover
~USD584 mn

386,804 x
All-time high average daily
number of trades

6,689.29
All-time high JCI
(February 2018)

Rp7,441.17 tn
All-time high
market capitalization
(February 2018)

Market Development



+220,229
New SID Investors

1.6 mn
SID investors
in capital market

+57 New Listed
companies

69 Start-ups at
IDX Incubator

Infrastructure Development



T+2 Efficiency
acceleration, and
post-trade
processing accuracy

New Data Center
Larger trading capacity

Others



**Regulation
Enhancement**
Trading, listing, and stock
exchange membership

ISO 22301:2012
Business Continuity
Management System

**Islamic Capital
Market Award**

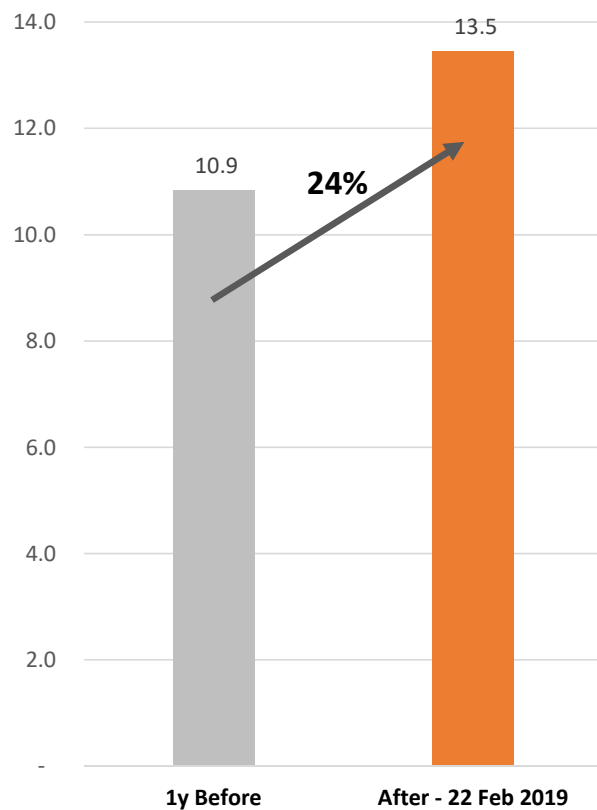


T+2 Implementation Success

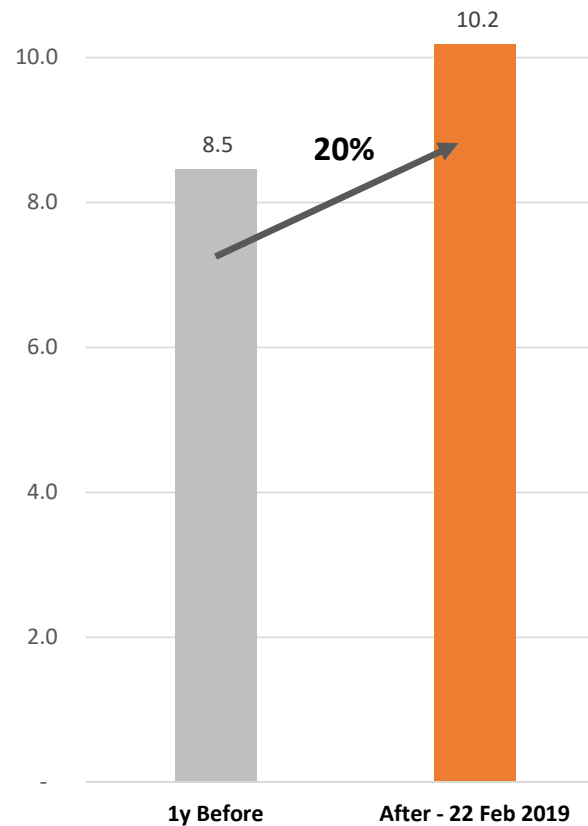
*“One Step Towards
a Better Efficiency”*



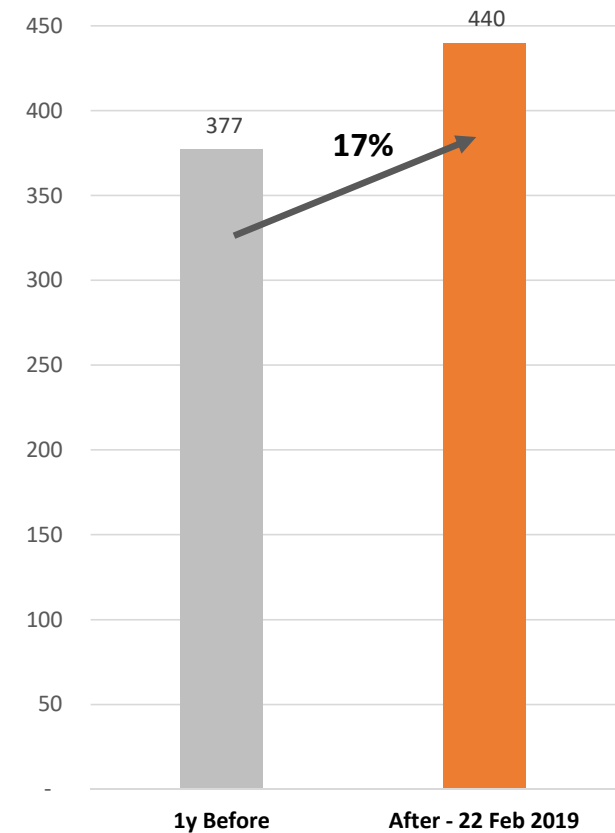
Volume (bn shares)



Value (Rp tn)



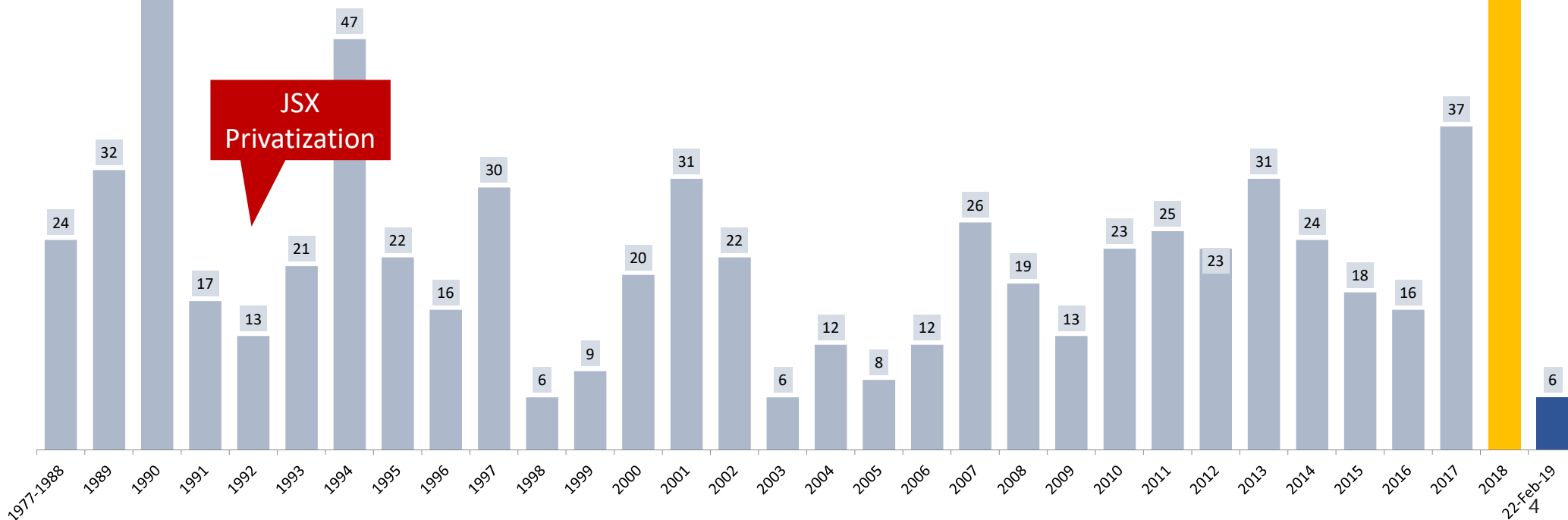
Freq (000x)



Note: 1y before (240 days) = 24 Nov'17 - 23 Nov'18 (last day trade with T+3 settlement)

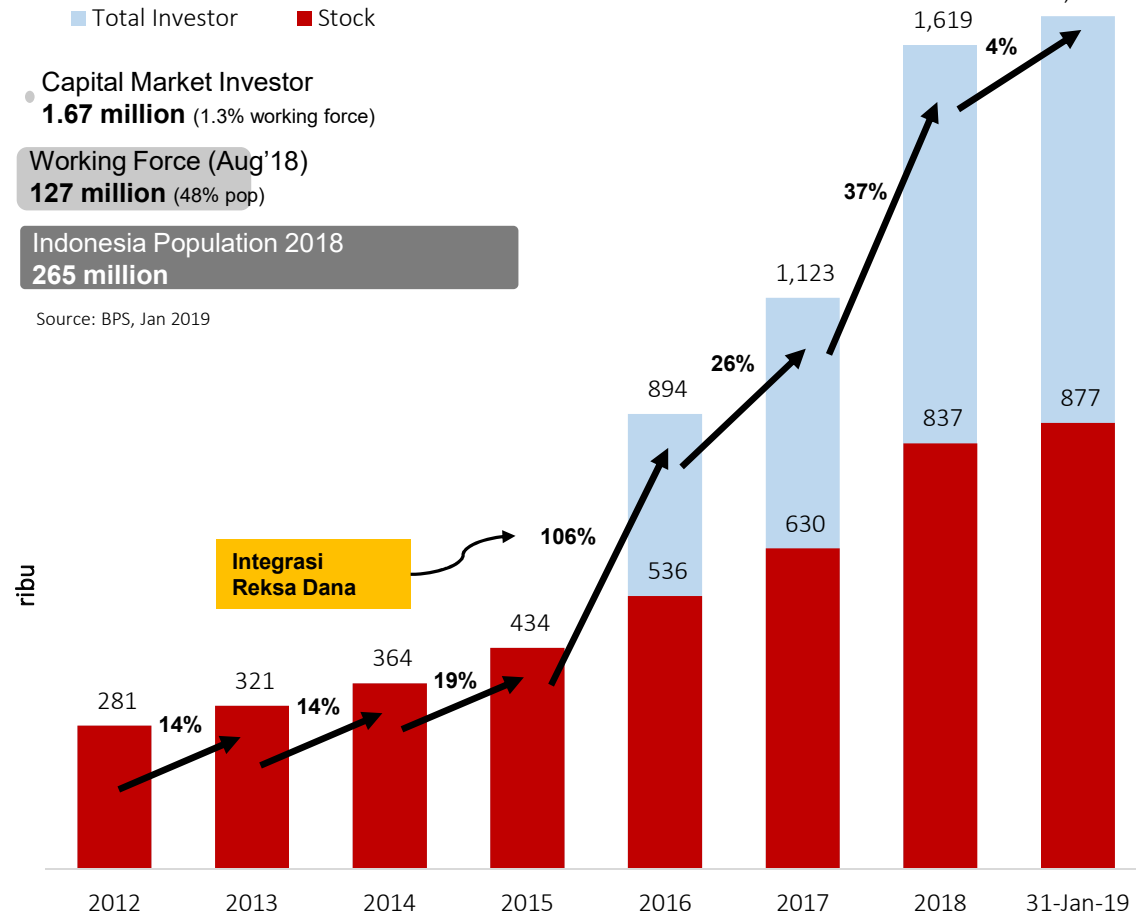
New Listing at IDX

No	Code	Company	IDR bn	Business Scope
1	POLI	PT Pollux Investasi Internasional Tbk.	657.4	Property and Real Estate
2	NATO	PT Nusantara Properti Internasional Tbk.	206.0	Hospitality through subsidiaries
3	BEEF	PT Estika Tata Tiara Tbk.	128.1	Production and distribution of processed food and others.
4	CLAY	PT Citra Putra Realty Tbk.	93.6	Hospitality
5	JAYA	PT Armada Berjaya Trans Tbk.	43.2	Land Transport & Logistic
6	FOOD	PT Sentra Food Indonesia Tbk.	20.3	Food and beverages processing through subsidiaries
Total Fund Raised			1,148.6	

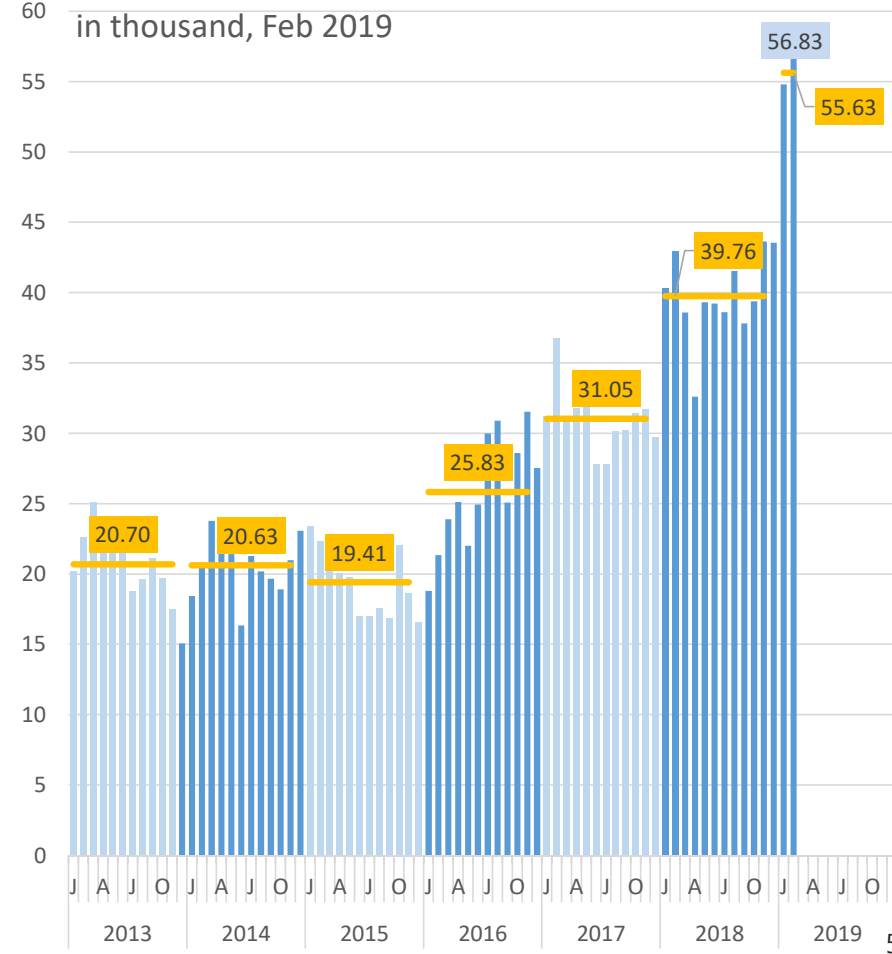


Rising Capital Market Activities

Investor Growth



Daily Active Investor



Capital Market Distribution Channel



30

**REPRESENTATIVE
OFFICES**



412

**INVESTMENT
GALLERIES**

- 65 Sharia
- 394 in 379 Universitas
- 10 in Institution
- 6 in Traditional Market
- 2 in Listed Companies



446

**INVESTOR
COMMUNITIES**



Live Daily from IDX

- Ch 100 Indovision
- Ch 398 First Media
- Ch 101 StarHub Singapore



IDX Statistics 22 February 2019

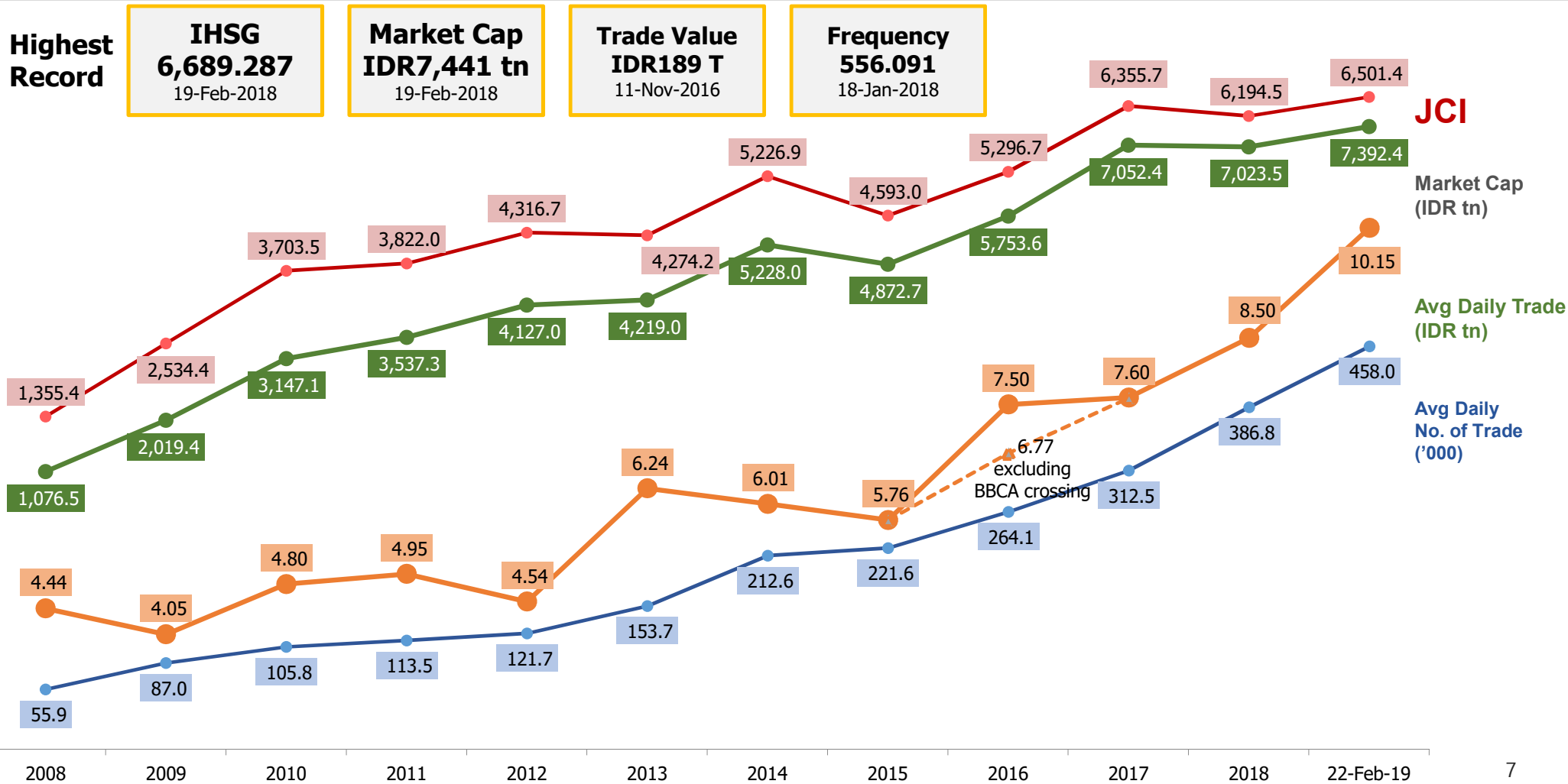
Highest Record

IHSG
6,689.287
19-Feb-2018

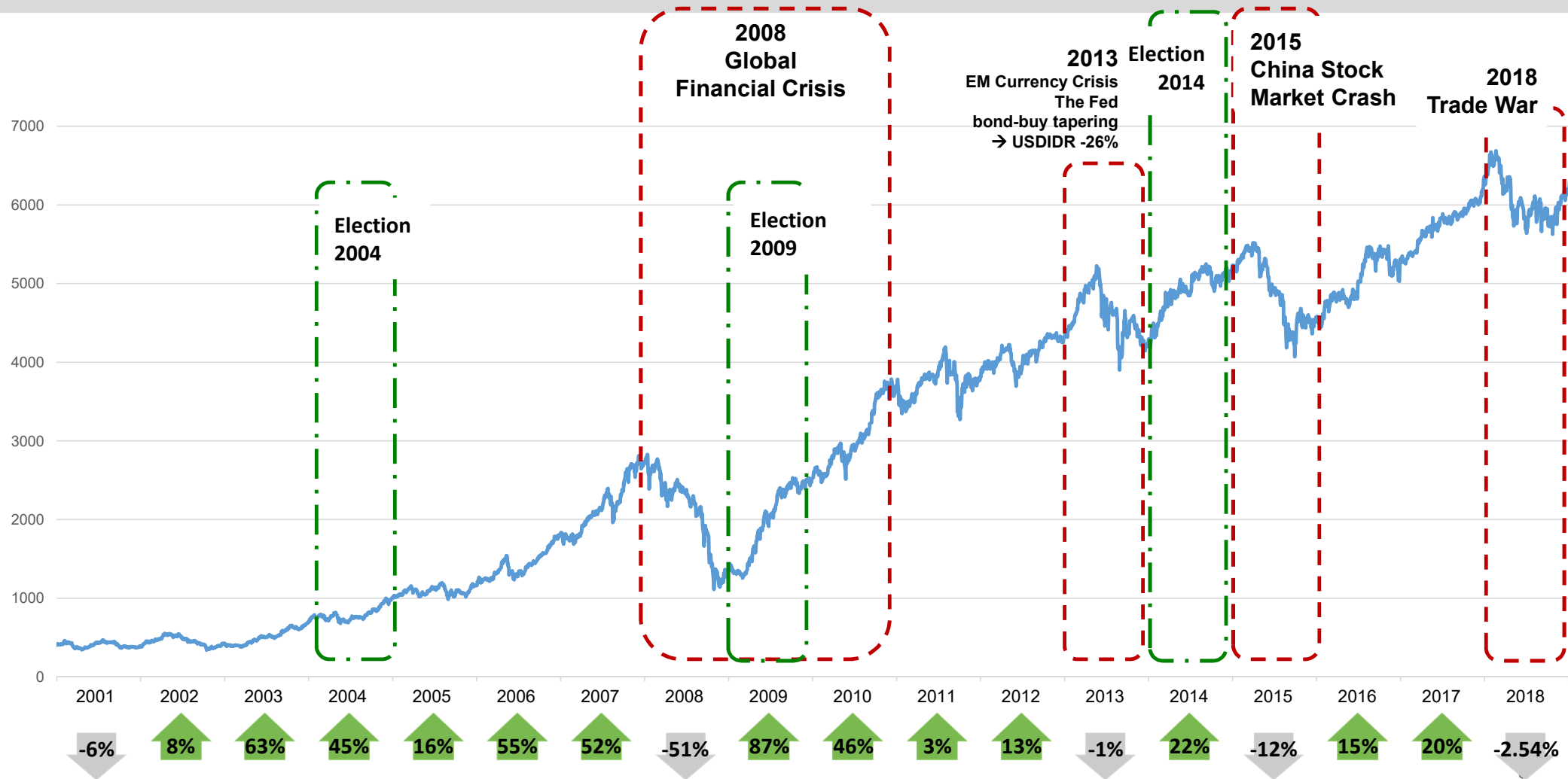
Market Cap
IDR7,441 tn
19-Feb-2018

Trade Value
IDR189 T
11-Nov-2016

Frequency
556.091
18-Jan-2018



Indonesia Election & Jakarta Composite Index



IDX Master Plan 2016 - 2020

To Become The Trusted Exchange and Support Indonesia Capital Market Deepening

VISI

**To become an Acknowledge
and Credible World-Class
Exchange**

MISSION

**Provide infrastructures to enable
fair, orderly, and efficient securities
trading whilst accessible to all
stakeholder.**

VALUES

**Teamwork
Integrity
Professionalism
Service Excellence**

STRATEGY

**Develop inclusive and competitive securities exchange and promote
good corporate governance for sustainable growth.**

STRATEGIC OBJECTIVES

- Increase Listed Companies Number and Quality
- Increase Exchange Members Capacity and Participant
- Increase Investor Quantity and Participation
- Stock Exchange Infrastructure Development and Optimization

IDX STRATEGIC PLAN 2019

EXCHANGE INFRASTRUCTURES

1. Bond Trading in Exchange
2. New Derivatives Products:
 - a. Indonesia Government Bond Futures: Basket Bond-Yield
 - b. Structured Warrants
 - c. Single Stock Futures
 - d. Index Futures
3. New Stock Indices
4. Cloud Computing Master Plan for Capital Market

EXCHANGE MEMEBRS

1. Support for Municipal Stock Brokers
2. Support for Stock Account Opening Simplification
3. Support for *Securities Lending and Borrowing* (SLB) Revitalization

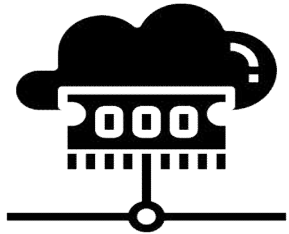
INVESTORS

1. *IDX Virtual Trading*

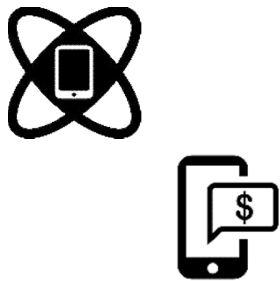
LISTED COMPANIES

1. Electronic Listing Requirement Documents Submission (e-Registration)
2. IDXnet Enhancement for Dual Language and OJK Electronic Reporting System Integration
3. Electronic Book Building System

IDX Embraces Digital Transformation



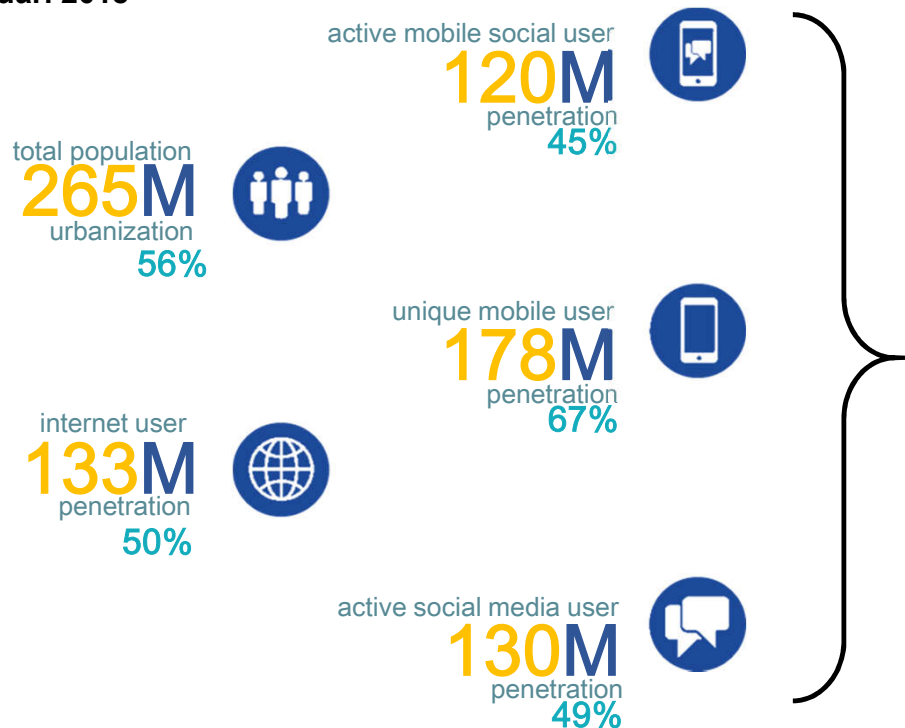
- **Trading System Enhancement**
 - 2x capacities: 15mn order, 7.5mn trades
 - 3x performance: 12.500 order/seconds
- **Data Center enhancement to increase availability**
- **Continuous real-time market surveillance**



- **Mobile Trading**
- **Direct Market Access for Foreign Investors**
- **Automated Trading**

Strategy to Increase Capital Market Literacy and Inclusion in Digital Era

Indonesia technology user statistics Januari 2018



- **Offline & Online Socialization and Education**
 - Capital Market School & Regular Education
 - IDX Social Media (Instagram, Twitter, Facebook)
 - Broker & Listed companies participation in corporate branding
 - Education material education available to public
- **Stock Account Opening Simplification**
- **Datafeed Support for Retail Investors**
- Support for exchange members to **utilize mobile trading** to its clients

Thank You



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